CAR-T Clinical Trailblazer in AL Amyloidosis and autoimmune diseases

July 2024



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Immix Biopharma Highlights



NXC-201: The only CAR-T in AL amyloidosis

- NXC-201 could transform the treatment of Relapsed/Refractory AL amyloidosis (~30,000 prevalence, ~3,000 annual incidence US patients, \$3bn market)
- NXC-201 CART construct provides barrier to entry
- NEXICART-1: 92% (12/13) overall response rate with 75% (9/12) complete response rate in patients without prior BCMA bispecifics exposure

Clinical profile ideal for autoimmune

- Established clinical profile across large 76 patient dataset dosed with NXC-201: well-suited to treat autoimmune
- · Short duration of cytokine release syndrome
- Lack of neurotoxicity

Sterically-optimized, proprietary CAR-T construct

- N-GENIUS platform produced NXC-201, our lead, sterically-optimized CAR-T
- 3 key CAR modifications drive unique clinical profile: CD3ζγ, CD8 hinge, COBRA binder
- NXC-201 engineered specifically to solve for CAR-T tolerability (cytokine release syndrome, neurotoxicity)

Significant Near-Term Milestones



Upcoming Milestones	Anticipated Timing	
Initial NEXICART-2 clinical data presentation in AL Amyloidosis	4Q 2024	
Report interim clinical data readout for NEXICART-2 trial in AL Amyloidosis	2Q/3Q 2025	
Report NXC-201 interim clinical data in 2 unaddressed autoimmune indications	4Q 2025	
Report final topline clinical data readout for NEXICART-2 trial in AL Amyloidosis	2Q/3Q 2026	

Completed			
NASDAQ IPO 2021			
Formed Cell Therapy R&D	②		
Secured global commercial NXC-201 from Hadassah/B	>		
Reported	ASGCT 2023		
NEXICART-1 AL Amyloidosis interim clinical	ASH 2023		
data at:	ASGCT 2024		
Dosed first US patient in NEXICART-2 AL Amyloidosis clinical trial		Met mid-2024 guidance	

Pipeline: Only CAR-T in AL Amyloidosis; Tailor-Made for Autoimmune Indications



Lead Program: NXC-201, a next-generation BCMA-targeting CAR-T for AL amyloid and autoimmune diseases

Indication	Therapy	Pre-clinical	Phase 1	Phase 2	Upcoming Milestones
					4Q 2024: Initial NEXICART-2 clinical data presentation in AL Amyloidosis
Relapsed/Refractory AL Amyloidosis	NXC-201	US FDA and EU EC Orphan Drug De	esignation (ODD)		2Q/3Q 2025: Report interim clinical data readout for NEXICART-2 trial in AL Amyloidosis
					2Q/3Q 2026: Report final topline clinical data readout for NEXICART-2 trial in AL Amyloidosis
Undisclosed Autoimmune Indications	NXC-201	IND enabled			4Q 2025: Report NXC-201 interim clinical data in 2 unaddressed autoimmune indications
Other Emerging Pipeline					
Preclinical Candidates	Not yet announced				

NXC-201 Referenced in June 2024 New England Journal of Medicine Publication



TREATMENT OF RELAPSE AND PROGRESSION AFTER

No consensus has been established on the criteria for commencing second-line therapy in patients with progressive disease after initial therapy.^{73,74} Patients with relapsed disease can be treated by repeating first-line therapy if the response lasted for more than a year, although such patients have a shorter time to relapse without a reduction in overall survival than patients who are treated with a different therapy for relapsed disease.

The potential options available for the treatment of relapsed systemic AL amyloidosis include proteasome inhibitors,75,76 anti-CD-38 monoclonal antibodies,77,78 immunomodulatory agents,79 venetoclax for patients with t(11:14),80 bendamustine,81 high-dose melphalan with autologous SCT, 82,83 bispecific antibodies, 84,85 and even chimeric antigen receptor T-cell therapy.86 Although it is not possible to be prescriptive regarding the sequencing of therapies, the two guiding considerations are the depth and duration of the initial response and the choice of a class of agents not previously used. The limitations imposed by a patient's reduced level of fitness or frailty and end-organ damage must also be considered. Enrollment in clinical trials is encouraged.

The NEW ENGLAND JOURNAL of MEDICINE

REVIEW ARTICLE

Dan L. Longo, M.D., Editor

Systemic Light Chain Amyloidosis

Vaishali Sanchorawala, M.D.

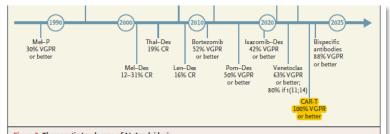


Figure 3. Therapeutic Landscape of AL Amyloidosis.

The therapeutic landscape of AL amyloidosis has seen substantial expansion in the past three decades. The majority of treatment regimens are adapted from myeloma therapies, with a focus on targeting the underlying plasma cell clone. Hematologic response has improved significantly with more effective and contemporary treatments, contributing to an overall increase in survival and a reduction in the rate of early death. CAR-T denotes chimeric antigen receptor T-cell therapy. CR complete hematologic response, CTD cyclophosphamide—thalidomide—dexamethasone, CYBorD cyclophosphamide—bortezomib—dexamethasone, HDM—SCT high-dose melphalan as term-cell transplantation, Ixazomib—Dex ixazomib—dexamethasone, Len—Dex lenalidomide—dexamethasone, Mel—Dex melphalan—dexamethasone, Mel—P melphalan—prednisone, Porm—Dex pomalidomide—dexamethasone, Thal—Dex thalidomide—dexamethasone, and VGPR very good partial hematologic response.

tory AL amyloidosis: a multinational retrospective case series. Elood 2024;143: 734-7.

86. Kfir-Erenfeld S, Asherie N, Grisariu S, et al. Feasibility of a novel academic ECMA-CART (HBI0101) for the treatment of relapsed and refractory AL amyloidosis. Clin Cancer Res 2022;28:5156-66.

 Nuvolone M, Nevone A, Merlini G. Targeting amyloid fibrils by passive immunotherapy in systemic amyloidosis.

Footer Sanchorawala et al. Systemic Light Chain Amyloidosis. New England Journal of Medicine. June 2024.

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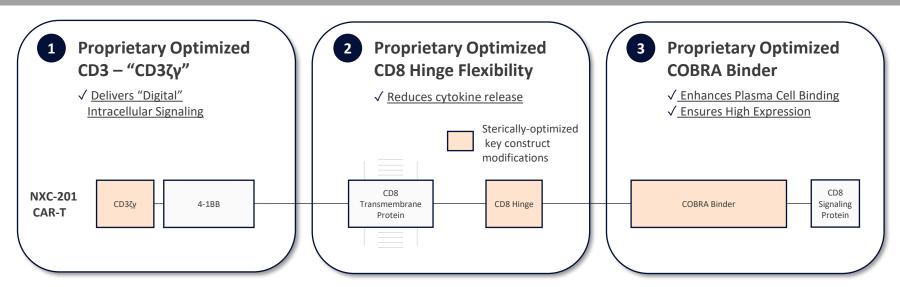
N-GENIUS Platform: Sterically-Optimized CAR-T Construct Drives Differentiated NXC-201 Clinical Profile



ALL BCMA CAR-TS ARE NOT CREATED EQUAL

N-GENIUS PLATFORM

Our CAR-T is differentiated based on 3 Key Construct Modifications



Immix's proprietary N-GENIUS Platform can overcome the inherent limitations of conventional CAR-T methodologies that lack the sterically-optimized CD3ζγ ("Digital" Signaling), CD8 hinge flexibility, and COBRA binder, which drive NXC-201's greatly reduced neurotoxicity, minimized CRS duration, and enhanced efficacy in heavily pretreated patients

"Single amino acid substitutions at key sites can affect CAR-T function over 200-fold range"



Proprietary Sterically-Optimized CD3ζ + CD8 Delivers "Digital" Intracellular Signaling, Eliminates Neurotoxicity, Reduces CRS Duration



CD3ζ

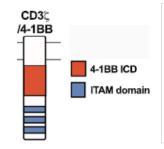
CARs rely on activation of CAR-T cells through CD3 ζ derived immunoreceptor tyrosine-based activation motifs (ITAMs), typically 3 ITAM motifs per CAR

NXC-201 adds a positively charged amino acid (lysine) next to a tyrosine phosphorylation site, therefore:

- ✓ Impeding phosphorylation of ITAM1 (by affecting protein folding dynamics which block the tyrosine site), thus reducing intracellular reactivity
- √ Adding an additional site for ubiquitination, allowing the CAR to be marked for degradation more rapidly that a traditional CAR

The combined effect of these modifications is to drive a "digital" signaling of extracellular activity, that is on when antigen is present and off when not

Modification of ITAMs is a common theme in third-generation CAR design, with publications in Nature Medicine and by Memorial Sloan Kettering on the topic



nature Signal Transduction and Targeted Therapy

"In activated T cells, the CD3ζ chain gets ubiquitinated by CBLB at its multiple lysine residues and induces degradation of surface TCRs"

doi: 10.1038/s41392-021-00823-w





Memorial Sloan Kettering Cancer Center

"We hypothesized that the redundancy of CD28 and CD3 ζ signaling in a chimeric antigen receptor (CAR) design incorporating all three CD3 ζ immunoreceptor tyrosine-based activation motifs (ITAMs)11,13 may foster counterproductive T cell differentiation and exhaustion. Therefore, we calibrated ITAM activity by mutating tyrosine residues to impede their phosphorylation and downstream signaling"

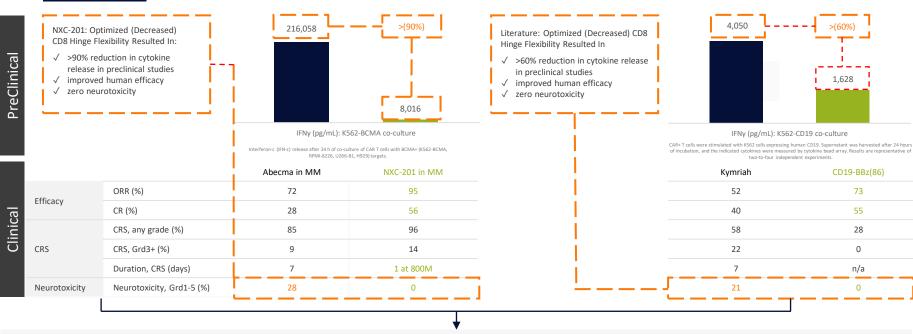
doi: 10.1038/s41591-018-0290-5

2

Proprietary Sterically-Optimized CD3ζ + CD8 Delivers "Digital" Intracellular Signaling, Eliminates Neurotoxicity, Reduces CRS Duration







Sterically-optimized (Decreased) CD8 Hinge Flexibility Results in Zero Neurotoxicity, Improved Human Efficacy, and reduction in CRS duration

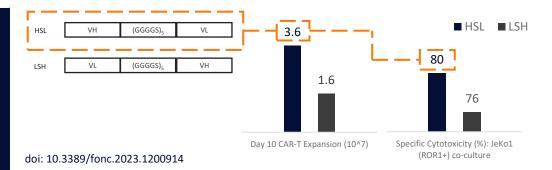


Sterically-Optimized COBRA Binder Ensures High Expression And Binding Affinity



COBRA Binder

COBRA Binder Leads with Heavy Chain



Proven Linker of Heavy and Light Chain Employed

Biomarker Research

"Glycine (Gly) and serine (Ser) residues provide the flexibility necessary for antigen-binding sites to change conformation and maintain good stability in aqueous solutions... prevent[ing] formation of secondary structures and reduc[ing] likelihood of the linker interfering with the folding and function of the scFv"

September 19, 2022

doi: 10.1186/s40364-022-00417-w

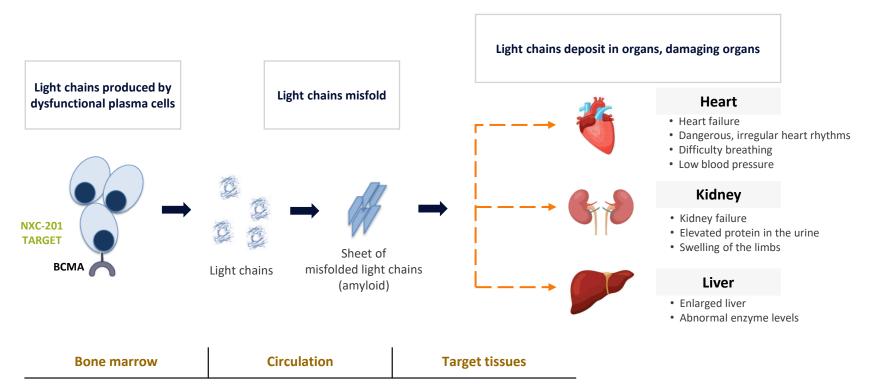
NXC-201 COBRA Binder: Heavy Chain – Proven Linker – Light Chain Configuration, enabling:

- ✓ Rapid, Sustained CAR-T Expansion
- ✓ Improved Cytotoxicity in the presence of antigen

AL Amyloidosis: ~30,000 relapsed/refractory U.S. Patients With No FDA approved drugs



NXC-201 TARGETS AL AMYLOIDOSIS PLASMA CELLS THAT EXPRESS BCMA ON CELL SURFACE



NXC-201 Addresses Sizable U.S. Relapsed/Refractory AL Amyloidosis Patient Population (1/2)



Newly Diagnosed

Relapsed/Refractory ~3.040

Estimated relapsed/refractory US Prevalence ~29,712 in 2023 (Previously Treated)

Eligible R/R ALA Patients ~32,752

Relapsed/Refractory

NXC-201 – 75% (9/12) Complete Response rate at ASGCT 2024

One-time treatment | Monotherapy | Relapsed/Refractory ALA Patients not exposed to BCMA-targeted bispecifics 32,752 Eligible U.S. AL Amyloidosis Patients

Blue Ocean Opportunity

No FDA Approved Drugs in Relapsed / Refractory AL Amyloidosis

NASDAQ:PRTA Birtamimab (combined with Darzalex.

Newly diagnosed

US Incidence ~4,000

Johnson Johnson

DARZALEX' **Darzalex Combination**

(combined with cyclophosphamide. bortezomib, and/or dexamethasone)

> Weekly treatments [FDA approved 2021]

cyclophosphamide, bortezomib. and/or dexamethasone) [clinical trial]





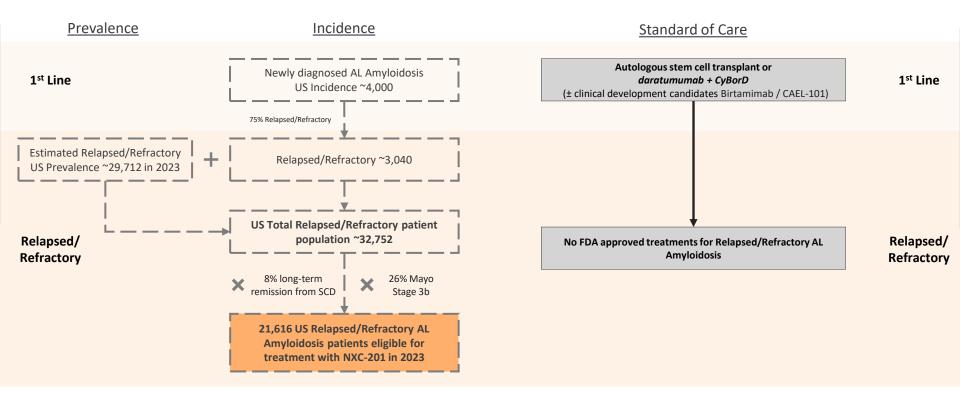
CAEL-101 Mayo Stage IIIb only Weekly Treatments (combined with Darzalex. cyclophosphamide, bortezomib. and/or dexamethasone)

[clinical trial]

Note: Public information development plans as of 2023. Dara-CyBorD: Daratumumab, Bortezomib + cyclophosphamide + dexamethasone. BMD: bortezomib, melphalan, and dexamethasone. Source: Dima D, et al. Diagnostic and Treatment Strategies for AL Amyloidosis in an Era of Therapeutic Innovation. JCO Oncol Pract. 2023; Jimenez-Zepeda VH, et al. Understanding real-world treatment patterns and clinical outcomes in AL amyloidosis patients diagnosed in Canada: A population-based cohort study. El Haem. 2022; Bou Zerdan M, et al. Systemic AL amyloidosis: current approach and future direction. Oncotarget. 2023; Kumar S, et al. Revised prognostic staging system for light chain amyloidosis incorporating cardiac biomarkers and serum free light chain measurements. J Clin Oncol. 2012; Browning S, et al. Revised prognostic staging system for light chain amyloidosis incorporating cardiac biomarkers and serum free light chain measurements. J Clin Oncol. 2012; Browning S, et al. Revised prognostic staging system for light chain amyloidosis incorporating cardiac biomarkers and serum free light chain amyloidosis. al. Hematologic relapse in AL amyloidosis after high-dose melphalan and stem cell transplantation. Blood. 2017; Palladini G, et al. Presentation and outcome with second-line treatment in AL amyloidosis previously sensitive to nontransplant therapies. Blood. 2018; Quock TP, Yan T, Chang E, Guthrie S, Broder MS. Epidemiology of AL amyloidosis: a real-world study using US claims data. Blood Adv. 2018 May 22,2(10):1046-1053. doi: 10.1182/bloodadvances.2018016402. PMID: 29748430; PMCID: PMC5965052.Staron A, et al. Marked progress in AL amyloidosis survival: a 40-year longitudinal natural history study. Blood Cancer J. 2021;11(8):139; Lu R, Richards TA. AL Amyloidosis: Unfolding a Complex Disease. J Adv Pract Oncol. 2019;10(8):813-825.

NXC-201 Addresses Sizable U.S. Relapsed/Refractory AL Amyloidosis Patient Population (2/2)





Note: 8% long-term remission estimated based on 20% eligible for SCT x 40% achieving CR (associated with superior long survival)

NXC-201 May Be a Curative Treatment for AL Amyloidosis

ALL BCMA CAR-TS ARE NOT CREATED EQUAL

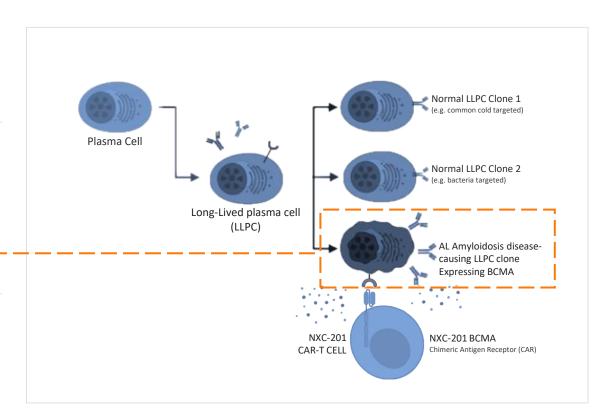


AL amyloidosis is caused by dysfunctional plasma cells that can live for years, continuously producing toxic, misfolded amyloid light chain antibody fragments

AL Amyloidosis disease-causing plasma cells:

- · Are a minority of total plasma cells
- Are 1 of thousands of antibody-specific plasma cells, each of which produces 1 antibody, specific to 1 target (e.g. common flu, cold, a type of bacteria...)
- Are eliminated by NXC-201 treatment

Then healthy plasma cells regenerate in the months after NXC-201 treatment, potentially preventing disease relapse



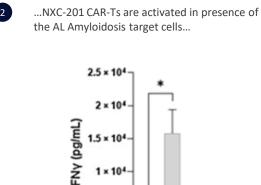
NXC-201 Designed for High Activity Against Disease-causing AL Amyloidosis Plasma Cells

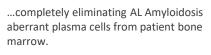


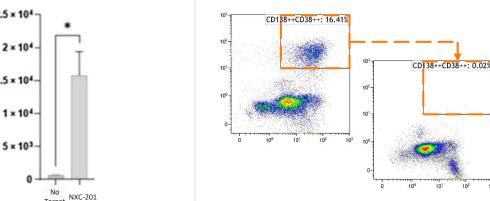


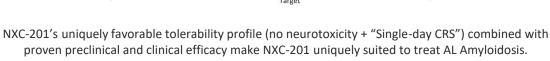
a) <u>Uneven</u> BCMA expression and b) <u>frail patient condition</u> has historically prevented conventional, approved CAR-T use in AL Amyloidosis NXC-201 was designed and tested for human AL Amyloidosis treatment, with preclinical testing revealing that:

BCMA is expressed in 18 AL Amyloidosis patients at a low-medium level...





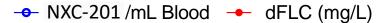


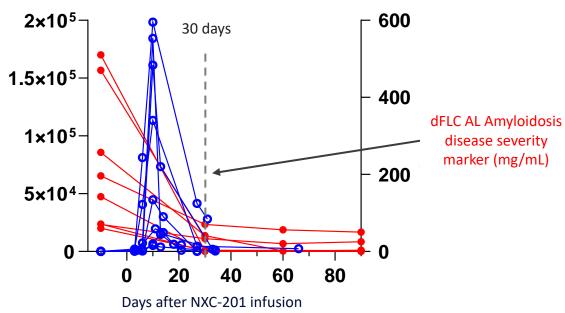


Primary Efficacy Endpoint for NEXICART-2: Normalization of Diseased Free Light Chains 30 Days after Dosing



NXC-201 RAPIDLY ELIMINATES DISEASED AL AMYLOIDOSIS PLASMA CELLS AND EXITS WITHIN ~30 DAYS



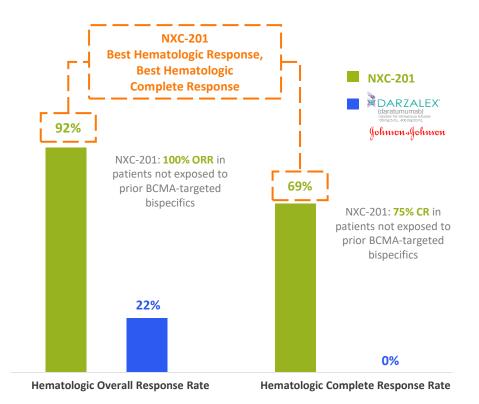


NEXICART-1 Clinical Trial Data. Each line represents 1 patient clinical data readout after NXC-201 *dFLC (=involved free light chain - uninvolved free light chain), an AL amyloidosis disease severity marker

NXC-201: High Hematologic Responses in R/R AL amyloidosis (\$3bn market) at ASGCT 2024

APPROVAL OF DARZALEX CyBorD IN FRONT-LINE AL AMYLOIDOSIS BASED ON HEMATOLOGIC RESPONSE RATE





NXC-201 – NEXICART-1 Clinical Data

Only CAR-T in AL Amyloidosis

100% Overall Response Rate and 75% Complete Response Rate in Relapsed/Refractory AL amyloidosis for patients without prior BCMA-targeted bispecifics exposure

(median 4 lines of prior therapy prior to NXC-201 – all including Darzalex)

Zero Neurotoxicity of any grade in AL Amyloidosis

Source: Assayag, et al. Academic BCMA-CART cells (H800101), a promising approach for the treatment of LC Army(indiosis, 25 Th. Annual Meeting of The American Society of Gene and Cell Therapy (ASGCT). Late Breaking Oral Presentation. Baltimore, M.D. May, 2022 4. Est eflexely, et al. Feasibility of a Novel Academic Annual Meeting and Exposition, San Diagnosis, Section Set (1) 11.87/1806-2019. 11.

Ongoing NEXICART-2 Trial to Target Relapsed/ Refractory AL Amyloidosis Patients Most Likely to Benefit



NXC-201 clinical data indicate that R/R Amyloidosis patients with better baseline cardiac status and no prior BCMA-targeted bispecifics exposure are more likely to benefit from treatment

Relapsed/Refractory AL Amyloidosis NXC-201 trial	Allows severe cardiac patient enrollment?	Allows patients with prior BCMA-targeted therapy exposure?
NEXICART-1: ongoing Israel trial	X Yes	X Yes
NEXICART-2: ongoing US trial	✓ No	✓ No

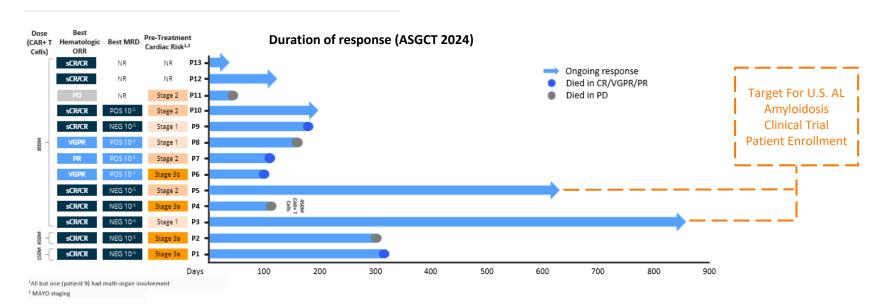
40 patient, single-arm, open-label US trial → submit data to FDA

NEXICART-1: Durable Responses in NXC-201 AL Amyloidosis Clinical Trial



ONGOING U.S. TRIAL TARGETING R/R AL AMYLOIDOSIS PATIENTS MOST LIKELY TO BENEFIT FROM DURABLE RESPONSES

- Complete hematologic response (CR) of 69% (9/13), and CR 75% (9/12) in patients without prior exposure to BCMA-targeted bispecific, a precedent approval endpoint based on the only commercial treatment for AL amyloidosis
- Ongoing NEXICART-2 US trial targeting patients reflective of durable responders



sCR: strict complete response, CR: complete response

NEXICART-1: NXC-201 N-GENIUS Platform "Single-Day CRS" Drives AL Amyloidosis Leadership



ALL BCMA CAR-TS ARE NOT CREATED EQUAL

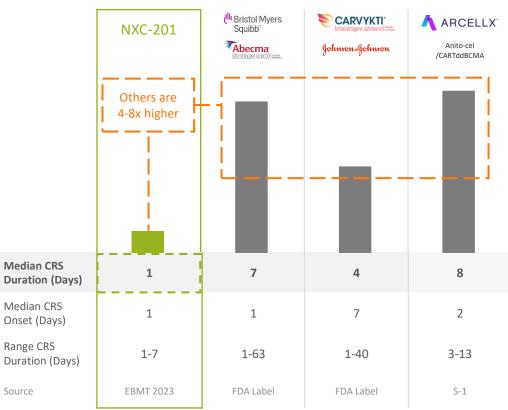
NXC-201's short CRS duration makes it **uniquely suitable to treat ALA patients** (in whom the #1 source of mortality is heart failure)

Cardiovascular stress is the key determinant for ability to treat relapsed/refractory ALA patients

- Long CRS duration causes extended cardiovascular stress
- Other CARTs have 4-8x longer CRS duration

"The biggest challenge ... has been applicability of these therapies in amyloidosis when the patients are particularly frail and have organ dysfunction ... where the key lies in the safety rather the efficacy in a low-volume disease setting is going to be key ... "

Dr. Susan Bal, MD
 Assistant Professor, Hematology
 University of Alabama at Birmingham



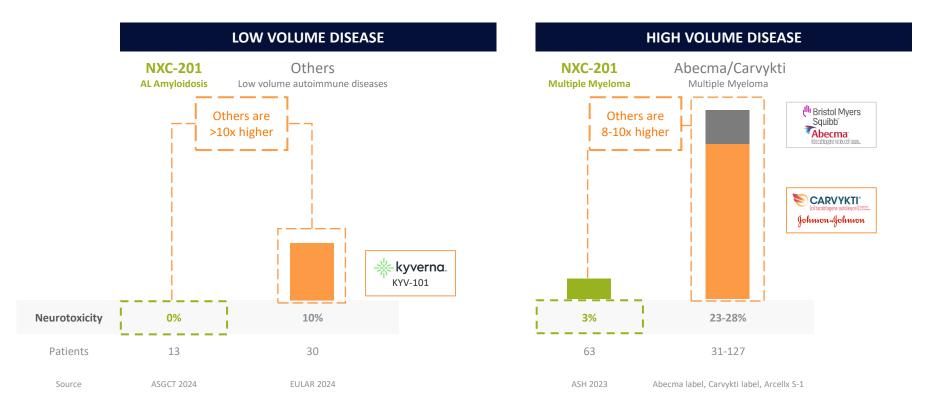
Source:M. Assayag, et al. Point-of-care CART manufacture and delivery for the treatment of multiple myeloma and AL amyloidosis: the experience of Hadassah Medical Center. European Society for Blood and Marrow Transplantation 49th Annual Meeting, Poster Presentation. April 2023. Nov 2023 KOL discussion https://lifescievents.com/event/immibilor/XXX-201 [formerly HBI0101] American Society of Hematology Presentation, Abecma FDA approval blook. Cravid FD

Data in Multiple Myeloma

NEXICART-1: Overcoming Neurotoxicity

ALL BCMA CAR-TS ARE NOT CREATED EQUAL





Source: Carrykit and Abecma FDA labets, Arrells \$1. Assayage, at al. Academic EXMA-CART cells (H8D1011), a promising approach for the treatment of LC Amyloidosis. 27th Annual Meeting of The American Society of Gene and Cell Therapy (ASGCT). Late Breaking Craft and Abecma FDA labets, Arrells & Assayage, N. et al. European Society for Blood and Marrow Transplantation 49th American Society of Gene and Cell Therapy (ASGCT). Late Breaking Craft and Englance and Settle of the Control of the Transplantation American Society 20th Annual Meeting of the American Society 20th Annual Meeting 20th Annual Mee

NEXICART-2 US Relapsed/Refractory AL Amyloidosis Trial (NCT06097832)

NEXICART-2 NXC-201 US TRIAL INITIATED IN MID-2024



Study design

- Open-label, single-arm Phase 1/2a study
- n=40 patients

Key criteria

Inclusion

 AL Amyloidosis patients exposed to at least 1 line of therapy including a CD38 monoclonal antibody

Exclusion

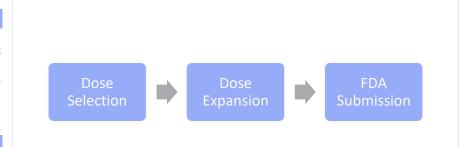
- Prior anti-BCMA directed therapy
- Cardiac: Mayo stage 3b, NYHA stage III/IV

Outcome measures

- Phase 1b dose escalation/expansion
 - Safety
 - · Hematologic response according to consensus recommendations in AL amyloidosis

Status as of July 2024

Lead site Memorial Sloan Kettering and other US sites started mid-2024



*Dosing informed by NEXICART-1 Israel trial in which Complete Responses in light chain Amyloidosis were observed at all dose levels: 150M, 450M, 800M

Relapsed/Refractory AL Amyloidosis NXC-201 trial	Allows severe cardiac patient enrollment? Allows patients with prior BCMA targeted therapy exposure?	
NEXICART-1: ongoing Israel trial	X Yes	X Yes
NEXICART-2: ongoing US trial	✓ No	√ No

Could enrich ongoing NEXICART-2 US trial for patients more likely to benefit from therapy

Single-arm NEXICART-2 trial designed considering NEXCIART-1 and precedents in AL



		2021 daratumumab (DARZALEX) FDA Approval	NXC-201 NEXICART-2		
	Line of Therapy	Newly Diagnosed	Relapsed/Refractory		
	Standard of Care (SoC) at time of trial	3-drug combination: Cyclophosphamide, bortezomib, dexamethasone	✓ None (no FDA approvals)		
Patient Characteristics Randomization vs. Standard of Care?		X Randomization vs. SoC	✓ No SoC to randomize against		
	Lines of therapy prior to receiving study drug	x None	✓ At least 1 line of therapy including a CD38 monoclonal antibody		
Statistical Power Study Design		Based on the assumption that the percentage of patients with a hematologic complete response would be 15 percentage points higher in the daratumumab group than in the control group; approximately 360 patients were required to provide 85% power to detect this difference (two-sided alpha level of 0.05).	1		
	Primary Endpoint	✓ Hematologic complete response rate for both studies			

Single-arm, open-label FDA approved 2021); Carvykti/J&J (single arm study 97 patients in efficacy results population, FDA approved 2021); Carvykti/J&J (single arm study 97 patients in efficacy results population, FDA approved 2022); Elrexfio/Pfizer (single arm study 97 patients in efficacy results population, FDA approved 2023)

Advantages of CAR-T NXC-201 in Relapsed/Refractory AL Amyloidosis



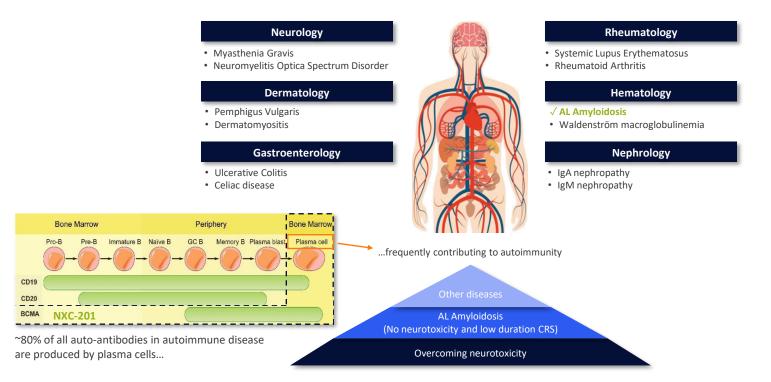
	NXC-201	Antibody-drug conjugates	Bispecifics	
One-time treatment	Ø	×	×	NXC-201
High Complete Response Rates		×	×	uniquely suited for Relapsed/Refractory
Low rates of severe infection		⊘	×	AL Amyloidosis
No ICANS/Neurotoxicity	⊘	•	8	

Source: Feasibility of a Novel Academic Anti-BCMA Chimeric Antigen Receptor T-Cell (CART) (HBI0101) for the Treatment of Relapsed and Refractory AL Amyloidosis, 65th ASH Annual Meeting and Exposition, San Diego, CA. October 2023. R. Chakraborty, et al. Safety and efficacy of teclistamab in relapsed or refractory AL amyloidosis, and the relation of the relation of

Differentiated NXC-201 Clinical Profile Enables Autoimmune Expansion



POTENTIAL NXC-201 AUTOIMMUNE EXPANSION INDICATIONS



*Illustrative list of autoimmune diseases where B cells may play a role in initiating or maintaining disease, and where NXC-201 may provide a potential treatment

Source: MedicTests. Lee, J. et al. Antigen-Specific 8 cell depletion for precision therapy of mucosal pemplejus vulgaris. J. Clin. Invest. 2020. Mackensen, A. et al. Anti-CDJ9 CAR T cell therapy for refractory systemic lupus erythematosus. Nat. Med. 2022. Qin. C, et al. Anti-BCMA CART-Cell therapy of mucosal pemplejus vulgaris. J. Clin. Invest. 2020. Mackensen, A. et al. Anti-CDJ9 CAR T cell therapy in myasthenia gravis (MG-001): a prospective, multicentre, open-label, non randozised phase 1b/2 astudy. April and BCMA in Behcal's desea. J Immunol Res. 2014. Shirthenia gravis (MG-001): a prospective and direaturumab in refractory autoimmune manifestations in patients with multiple myeloms and monoclonal gammopathy of undetermined beginficance. BBA Clin. 2015. McGlothlin J. et al. Bortezomib and direaturumab in refractory autoimmune hemolytic anemia. Am J Hematol. 2023. Casadevall N. Waster and the survival of the s

NXC-201 Clinical Development Plan Through FDA BLA Submissions



RELAPSED/REFRACTORY AL AMYLOIDOSIS CLINICAL TRIAL TO ENROLL 40 PATIENTS PRIOR TO FDA BLA SUBMISSION



Note: 63 Relapsed/Refractory multiple myeloma patients have been dosed with NXC-201 in the ex-US NEXICART-1 clinical trial. Immix Biopharma is not actively pursuing US commercial approval in Relapsed/Refractory multiple myeloma at this time.

Appendix

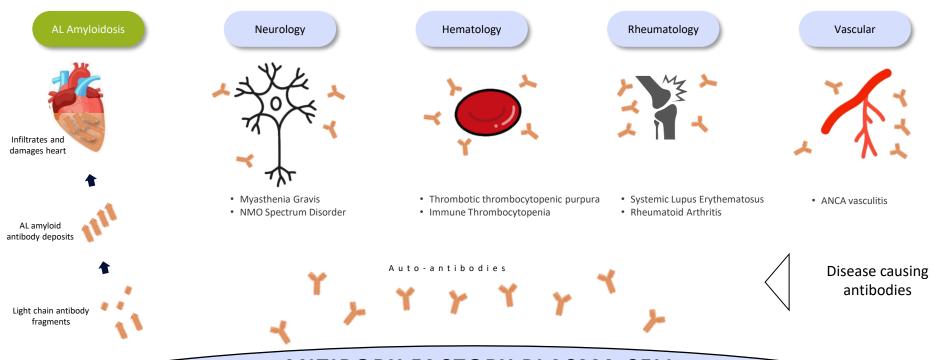
July 2024



CAR-T NXC-201 Targets Plasma Cells (antibody factories of the body)



ANTIBODY FACTORY PLASMA CELLS PRODUCE ANTIBODIES THAT DRIVE AUTOIMMUNE DISEASES





ANTIBODY FACTORY PLASMA CELL

(NXC-201 therapeutic target)

Note: select indications noted above are for illustrative purposes only.

NXC-201 CAR-T cells penetrate tissues and repeat kill disease-causing cells in AL Amyloidosis



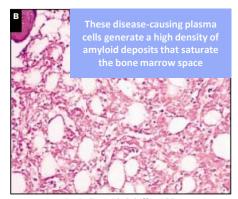
AL Amyloidosis pathologic light chains emerge from deep in the bone marrow where they are produced by pathologic antibody factory plasma cells

Traditional antibody-based therapies primarily address passively accessible target cells

NXC-201 is the only AL amyloidosis therapy in clinical development that actively penetrates deep into the bone marrow



Immunoperoxidase with hematoxylin counterstain, ×100



Periodic acid—Schiff, ×100

Antibody-based therapeutics have difficulty penetrating deep into organs where disease causing plasma cells reside

Inserm

"Plasma cells (PC) were detected in the [organs] of patients ... up to 6 months after rituximab treatment, and the PC population displayed a long-lived program"

doi:10.1172/JCI65689

In AL Amyloidosis, NXC-201 Overcomes Limitations of Other Modalities in Performance and Tolerability



Challenges of bispecifics/ T-cell engagers **NXC-201** overcomes these challenges 75% CR in relapsed/refractory AL No clinical trials with clinical data amyloidosis in patients with no prior available in relapsed/refractory AL amyloidosis **BCMA-targeted bispecifics exposure** 0% neurotoxicity (0/13) in Early data from select centers indicates relapsed/refractory AL amyloidosis bispecific responses and tolerability are Advantages of inferior to CAR-T (NXC-201) in patients NXC-201 CAR-T in relapsed/refractory AL amyloidosis 0 deaths from infection in **AL Amyloidosis** relapsed/refractory AL amyloidosis Retrospective study with 17 R/R multiple myeloma + AL Amyloidosis One-time dosing with durable patients: 41% CR responses 35% severe infections Ongoing NEXCART-1 including death relapsed/refractory AL amyloidosis Grade 3 ICANS neurotoxicity clinical trial with clinical data reported presented at ASGCT 2024 Repeat/ongoing dosing with need for healthcare provider to administer

N-GENIUS Sterically-Optimized CARTs Drive Immix's Autoimmune Leadership



N-GENIUS Platform

Through partnership Hadassah Medical Organization, Jerusalem and Bar-Ilan University, Immix is a pioneer in sterically-optimized CAR-T construct development, driving our next-generation industry-leading CAR-Ts in autoimmune disease.

N-GENIUS developed sterically-optimized CAR-Ts allow for a differentiated safety and efficacy profile through modification of key regions of the CAR-T construct, driving a "digital" intracellular signal and overcoming limitations of current clinical stage and commercial CAR-Ts.

Portfolio of US patents, pending applications, and exclusive patent licenses, which cover our core technology platforms and product







N-GENIUS Platform has produced sterically-optimized BCMA CAR-T NXC-201 with COBRA binder and EXPAND technology



ALL BCMA CAR-TS ARE NOT CREATED EQUAL

N-GENIUS PLATFORM

3 Key Elements

Produced NXC-201



Purpose-Built Cell Therapy Evidence Capture Engine + Relational Database

Relating ImmixBio internal data to external to accelerate therapy design, manufacture, and preclinical



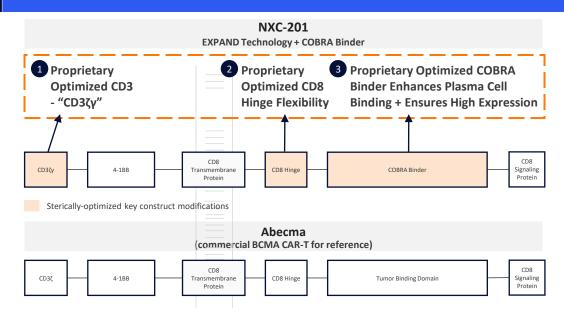
Proprietary EXPAND technology

Applied to multiple cell therapy indications, already utilized to create NXC-201, to potentially increase efficacy and tolerability



Atomized, Novel Binding Scaffold Generation Engine

Allows us to make the correct binding for every molecule



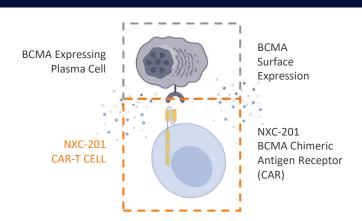
NXC-201 MoA: Sterically-Optimized BCMA-targeted CAR-T



NXC-201: STERICALLY-OPTIMIZED BCMA CAR-T GENERATED BY THE N-GENIUS PLATFORM

NXC-201

NXC-201 — Key Characteristics





High Transduction Efficiency (Ensuring efficient manufacturing)

*Carvykti data presented at ASH 2019; Abecma data presented at ASH 2017. CART-ddBCMA source Arcellx. Analysis based on cross-trial comparisons of publicly available data reported in ASH 2017 and 2019 and not a head-to-head clinical trial

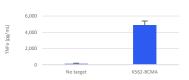




Low Tonic Signaling

(Lower off-target toxicity may lead to lower toxicity)

NXC-201 was co-cultured with the indicated target T cells and TNF α (B) and IL-2 (C) concentrations secreted in the culture supernatant were determined by ELISA.



NXC-201 is a next-generation chimeric antigen receptor (CAR) T-cell (CAR-T) produced by our N-GENIUS platform targeting B-cell maturation antigen (BCMA)

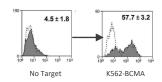
- High Overall Response Rates in AL Amyloidosis and Multiple Myeloma
- First Outpatient CAR-T: Short CRS duration (median 1 days) starting on day 1



Anti-Exhaustion Capability

(Increased Persistence may lead to efficacy over an extended period of time)

NXC-201 was co-cultured overnight then analyzed by flow cytometry for the expression of 4-1BB

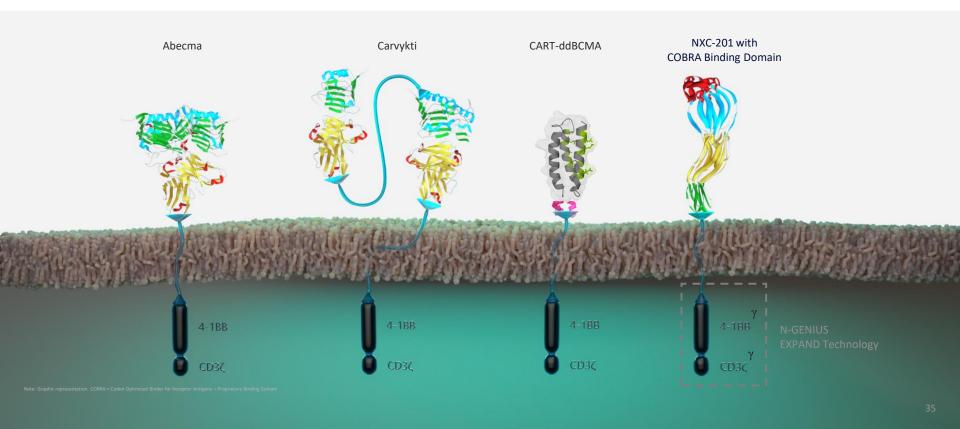


Source: Development and manufacturing of novel locally produced anti-BCMA CART cells for the treatment of relapsed/refractory multiple myeloma: phase I clinical results. Haematologica. 2022 Oct 6. doi: 10.3324/haematol.2022.281628. Epub ahead of print. PMID: 36200421.

Proprietary EXPAND Technology and COBRA Binding Domain Are Differentiated Innovations

N-GENIUS TECHNOLOGY PLATFORM: STERICLALLY-OPTIMIZED BCMA CAR-T NXC-201





NXC-201 Best-in-Class AL Amyloidosis Clinical Results



Relapsed/Refractory Light chain (AL) Amyloidosis

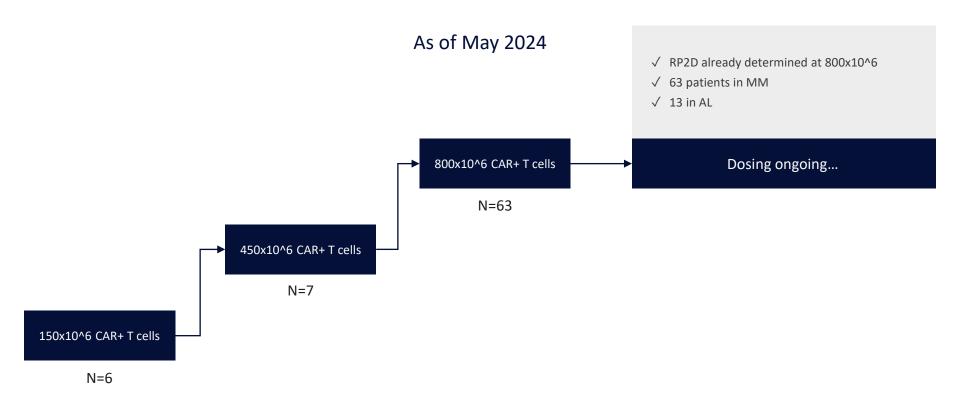
	: IMMiX	Johnson-Johnson	AstraZeneca CAELUM	Pprothena [®]
	NXC-201 Monotherapy	Darzalex Combination (with cyclophosphamide, bortezomib, and/or dexamethasone)	CAEL-101	Birtamimab Combined with SOC CyBorD
Dosing frequency	1X	Weekly	Weekly	Weekly
Patient #s: n=	12	9	10 (renal), 24 (cardiac)	14 (cardiac), 15 (renal)
Hematologic Overall Response Rate	100%	22%	-	-
Hematologic Complete Response Rate	75%	0%	-	-
Hematologic CR + VGPR	92%	22%	-	-
Cardiac response – (NT-proBNP median reduction)	61%		39%	35%
Renal response (%)	67%		20%	60%
Median prior lines of therapy	4	1	2	2
% pretreated with CD38-targeted treatment (Darzalex/other)	100%	100%	?	0%

Birtaminab Source from LOC (Birtaminab development paused + restarted), CAEL-101 source: Edwards CV, et al. Phase 1a/b study of monoclonal antibody CAEL-101 (11-174) in patients with AL amyloidosis. Blood. 2021 Dec 23;138(25):2632-2641. doi: 10.1182/blood.2020009939. PMID: 34521113; PMCID: PMC8703360. Darralex source from Blood. Point-of-care CART manufacture and delivery: Poster.
Poster Presentation, ESBMT 2023. Poster ASGCT 2023. Figures reflect cross-trial comparison and not results from a head-to head study. Differences exist between trial designs and subject characteristics, and caution should be exercised when comparing data across studies. Poster: IMS 2023. Poster: ASH 2023. Darzalex and Investigator's Choice: Theodorakakou, et al, Blood 2021. Astra Zeneca: Blood 2021
IXMC-201 patients at ASGCT 2024 within prioric exposure to BCMAt aracteristic bispecifics.

Ongoing Clinical Study Design (NEXICART-1/NCT04720313)

RECOMMENDED PHASE 2 DOSE (RP2D) ALREADY DETERMINED AT 800X10^6



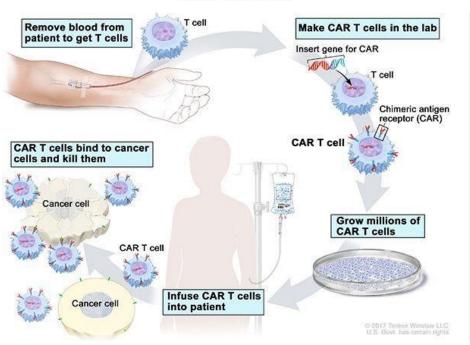


What is autologous chimeric antigen receptor (CAR)-T cell therapy?

NXC-201 IS A NEXT-GENERATION BCMA TARGETED AUTOLOGOUS CAR-T CELL THERAPY







Patient Specific

Personalized treatment using patient's own T cells

Genetic Modification

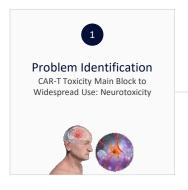
Genetically engineered CARs (chimeric antigen receptors) on T cell surface

Targeted Therapy

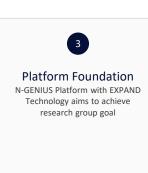
Target cells that express antigens recognized by CARs

N-GENIUS Platform Process





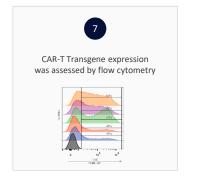


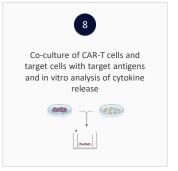
















CAR-T Clinical Trailblazer in AL Amyloidosis and autoimmune diseases

July 2024

